### REQUEST FOR PROPOSAL

**DATE:** April 17, 2014

**RE:** Organization and support for RCOC's Summer Blast on June 21, 2014

**TO:** Vendors who support consumer-driven activities

**SUMMARY:** RCOC is pleased to announce that the <sup>4th</sup> Annual Summer Blast will be

held on Saturday, June 21, 2014 at Kiwanisland in Garden Grove, CA. RCOC is seeking qualified applicants to manage the organizational components including ticket sales, food/concessions, entertainment, booths/prizes, check-in, raffle/prizes, and other tasks associated with this

full day activity.

The Regional Center of Orange County (RCOC) appreciates your interest in responding to the Request for Proposal (RFP). We are including specifics regarding this proposal in order to help you in the application process. Please read all material and follow the guidelines presented within this document. Thank you in advance for your effort in helping serve persons with disabilities.

#### **NEED**

The Regional Center of Orange County is pleased to announce the 4<sup>th</sup> Annual Summer Blast for consumers here in Orange County. The event will be held at Kiwanisland in Garden Grove on Saturday, June 21, 2014. RCOC is seeking to partner with our consumer community to manage the organizational tasks necessary to making this event a success. Interested applicants will enter into a contractual agreement with RCOC which will establish specific timeframes to achieve milestones prior to the event date. Applicants will need to demonstrate experience in the areas identified. RCOC will lend technical assistance as needed.

#### CONSUMER PROFILES/TARGETED POPULATION

Summer Blast is attended by RCOC's local community members, people with developmental disabilities, families, providers who support consumers, RCOC staff and Board members.

#### **ELIGIBLE APPLICANTS**

Applicants must:

- Possess ability to be fiscally responsible, strong organizational skills, strong community relationships.
- Currently vendored with a regional center for the provision of services/supports for people with developmental disabilities.
- Have a proven history demonstrating the ability to directly support consumers.

#### RATE OF REIMBURSEMENT

Vendor will negotiate ticket sales price with RCOC prior to event. Cost of event and other items furnished through RCOC must be reimbursed through ticket sales. Additional funds may be retained by vendor to cover outside expenses. Total ticket price should be reasonable and reflective of actual costs.

#### **APPLICATION PROCESS**

#### Step 1:

RFP applications submitted to the Regional Center of Orange County (RCOC) no later than 5 pm on the due date, Friday May 2, 2014.

#### Step 2:

Applications will first be screened for acceptability based upon RFP requirements. It is anticipated that this process will take place within one (1) week following the application due date.

### Step 3:

Applicant(s) that have been selected for further consideration may be asked to attend an interview with RCOC staff. Following the applicant interview, the applicant(s) will be notified in writing of the award notice.

#### Step 4:

If awarded the proposal, the vendor will be required to sign a service agreement with delineated timelines to provide the services.

#### APPLICATION AND CONTENT REQUIREMENTS

All applications must follow the formatting requirements.

## 1. Face Sheet (Must serve as the Face Sheet of Proposal):

Name, address, and telephone number of the applicant. If the applicant is a corporation, list the principle members of the corporation and include verification of incorporation in California. Vendor number(s) and vendoring regional center(s) if applicable. Name the author(s) of the proposal. List any parties who participated in writing all or part of the proposal. Any proposal written by a consultant or grant writer must demonstrate a commitment by the writer to provide ongoing technical assistance during the implementation stage.

#### 2. Proposal Section 1 –

Agency/Individual Experience and Background Information must be presented in the following manner:

- A. Qualifications of the agency. Provide information about current experience in each of the following areas: services and supports to consumers, fiscal management, public relations.
- B. Qualifications of leadership staff which details education, knowledge and experience providing services to persons with developmental disabilities.
- C. Qualifications in organizing large events with consumers in leadership position.

## 3. Proposal Section II -

Brief program design presentation in the following manner:

- A. Identification of the organizations' philosophy regarding services to persons with disabilities and consumer-driven activities/functions.
- B. Description of the plan for ticket sales/reservations, fiscal management, raffle management, entertainment, registration, first aid station set-up, parking restrictions, and outreach to vendor community for booth operation.
- C. Staff Development, in terms of: Orientation and training and support of consumers to handle all facets of Summer Blast.
- D. Recommended timelines

#### Attachments -

#### **Attachment #1: References and/or letters of recommendation**

The proposal must include at least two (2) letters of reference with addresses and telephone numbers. Applicants should be aware that the selection committee might contact references.

#### **Attachment #2: Organizational Structure**

An organizational chart for the project must be included (full names), and identification of the governing or advisory board, administrative and supervisory hierarchy.

#### **Attachment #3: Financial Statement**

Applicants must demonstrate fiscal responsibility by submitting a current verified financial statement that details all current and fixed assets, and current and long-term liabilities.

## FORMATTING REQUIREMENTS

- Standard size  $(8 \frac{1}{2} \times 11)$  white paper
- Typed, using a standard font (12), <u>single-spaced</u> pages with one (1) inch margins
- Table of Contents indicating each of the Sections and Attachments to be evaluated
- Each page must be numbered in consecutive order for each Section and Attachments
- Clearly label each Section
- Clearly label each Attachment

• Do NOT place in ring binders or folders; but, rather use binder clips or compressor clips

## A complete RFP response must contain the following:

- ✓ Face Sheet
- ✓ Proposal
  - Section I
  - Section II

#### √ Attachments:

- #1 References and/or Letters of Recommendation
- #2 Organizational Structure
- #3 Financial Statement

#### **ADDITIONAL PROVISIONS:**

- RCOC reserves the right to retract the RFP at any time throughout the application process. In addition, RCOC reserves the right not to select an applicant for program implementation if, in its opinion, no qualified applicants have responded; or, if the respondent's program proposals do not meet a minimum evaluation score.
- Individuals presenting proposals in response to this request MUST submit an ORIGINAL and ONE (1) copy of all required information to RCOC.
- Completed proposals for this RFP are due by **Friday May 2, 2014, no later than 5:00 p.m. Proposals received after 5:00 p.m. on the due date will be returned unopened.** Proposals may be sent U.S. mail to the following address:

Mr. Jack Stanton, Manager, Consumer and Community Resources Regional Center of Orange County P.O. Box 22010 Santa Ana, CA 92702-2010

The proposal may also be **hand delivered** to the following address:

Mr. Jack Stanton, Manager, Consumer and Community Resources Regional Center of Orange County 1525 N. Tustin Ave. Santa Ana, CA 92705

Proposals will be stamped with the date and time of receipt.

# **FACE SHEET** (<u>Must</u> be used as the cover page for the proposal)

Summer Blast	RFP Due Date:
5:00 p.m., Friday, May 2, 2014	
Applicant (Agency) Name (If the applicant is a corporation, list the principle members of the corporation.)	
Contact Person:	
Contact Phone Number:	
Mailing Address:	
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Site Address	
2.14 1.14 2.2	
List name of consultant and/or individuals involved in writing the program design:	
Any proposal written by a consultant or grant writer must demonstrate a commitment by the writer to	
provide ongoing technical assistance during the implementation stage, which should be reflected in the	
budget.	
If you are currently a vendor, list any and all vendor	
Vendor number:	Vendor Number:
Regional Center  Vendor number:	Regional Center: Vendor Number:
Regional Center	Regional Center: