ENCLOSURE

BOARD OF DIRECTORS TRAINING REPORT FOR CALENDAR YEAR 2023

Regional Center: Orange County

INSTRUCTIONS: Regional center shall submit to the Department by December 15th of each year, a report about trainings provided to its board of directors in that calendar year (CY).

Date	Training Topic	Frequency	Length of Training	Name, Affiliation and Qualifications of Individual or Entity Providing Training
7/13/2023	Review of Board Governance (i.e., board members' role and responsibilities)	Annual		David Lester, General Counsel to RCOC's Board since 2016 and Partner at Attkinson, Andelson, Loya, Ruud and Romo (AALRR) Law Corporation
7/13/2023	Conflict of Interest	Annual		David Lester, General Counsel to RCOC's Board since 2016 and Partner at Attkinson, Andelson, Loya, Ruud and Romo (AALRR) Law Corporation
7/13/2023	Whistleblower Policies (i.e., State and regional center)	Annual		David Lester, General Counsel to RCOC's Board since 2016 and Partner at Attkinson, Andelson, Loya, Ruud and Romo (AALRR) Law Corporation
7/13/2023	Board members' role in implementing Whistleblower Policies	Annual		David Lester, General Counsel to RCOC's Board since 2016 and Partner at Attkinson, Andelson, Loya, Ruud and Romo (AALRR) Law Corporation
7/13/2023	Linguistic and Cultural Competency	Annual	30 minutes	Anh Nguyen, RCOC's Consultant and Principal, AMP Public Affairs Consulting Firm
2/2/23	Legislative and Advocacy Training	Biennial		Larry Landauer, RCOC's Executive Director Anh Nguyen, RCOC Consultant since 2013 and Principal, AMP Public Affairs Consulting Firm
4/6/2023	Service Eligibility and Fair Hearing Process	Biennial	90 minutes	Patricia Glancy, RCOC's Intake Area Manager Christina Petteruto, RCOC's General Counsel
10/5/2023	Employment	Biennial	90 minutes	Arturo Cazares, RCOC's Director of Community Services

This Board of Directors Training Report was reviewed by (right click in signature box and select sign):

DocuSigned by: Larry Landauer E3981964CF7A43C

DocuSigned by: " Wright John

Executive Director

Board President

BOARD OF DIRECTORS TRAINING PLAN FOR CALENDAR YEAR 2024

Regional Center: Orange County

INSTRUCTIONS: Regional center shall submit to the Department by December 15th of each year, a proposed comprehensive Board of Directors' training plan for the next calendar year. Please list the proposed trainings for CY 2024 in the table below. Please include all required training topics.

Date	Training Topic	Frequency	Length of Training	Name, Affiliation and Qualifications of Individual or Entity Providing Training
7/13/2024 Board Retreat	Review of Board Governance (i.e., board members' role and responsibilities)	Annual	30 minutes	Gregory Simonian, General Counsel to RCOC's Board of Directors since 2023 and Director at Woodruff & Smart, APC.
7/13/2024 Board Retreat	Conflict of Interest	Annual	30 minutes	Gregory Simonian, General Counsel to RCOC's Board of Directors since 2023 and Director at Woodruff & Smart, APC.
7/13/2024 Board Retreat	Whistleblower Policies (i.e., State and regional center)	Annual	30 minutes	Gregory Simonian, General Counsel to RCOC's Board of Directors since 2023 and Director at Woodruff & Smart, APC.
7/13/2024 Board Retreat	Board members' role in implementing Whistleblower Policies	Annual	30 minutes	Gregory Simonian, General Counsel to RCOC's Board of Directors since 2023 and Director at Woodruff & Smart, APC.
7/13/2024 Board Retreat	Linguistic and Cultural Competency	Annual	30 minutes	Anh Nguyen, RCOC's Consultant and Principal, AMP Public Affairs Consulting Firm
7/13/2024 Board Retreat	Review of Carver Model, Strategic Plans and Performance Measures	Biennial	150 minutes	Larry Landauer, Executive Director, RCOC Directors and Guest(s)
2/1/2024	Self-Determination Program (SDP) with Person Centered Thinking (PCT)	Biennial	90 minutes	Cathy Furukawa, RCOC's SDP Coordinator Leah Saitz, RCOC's PCT Coordinator
4/4/2024	Risk Management	Biennial	90 minutes	Jeremy Martin, RCOC's Risk Management Manager Sean Watson, RCOC's Associate Director of Risk Management
10/3/2024	Generic Resources	Biennial	90 minutes	Arturo Cazares, RCOC's Director of Community Services Jennifer Montañez, RCOC's Director of Support Services

This Board of Directors Training Plan was reviewed by (right click in signature box and select sign):

DocuSigned by: Larry Landauer

DocuSigned by John "Chip" Wright

Board President

Executive Director