

2025 BOARD OF DIRECTORS TRAINING REPORT

Regional Center: Orange County

INSTRUCTIONS: Regional center shall annually submit to the Department by December 15th, a report about trainings provided to its board of directors in that calendar year. Complete all required information. Rows may be added to report additional training topics.

Date	Training Topic	Frequency	Length of each Training Topic	Name, Affiliation and Qualifications of Individual or Entity Providing Training
02/06/2025	Intake & Eligibility: How One Becomes Eligible	Biennial	90 minutes	Rachel Khorana, Associate Director, Intake Dr. Bonnie Ivers, Clinical Director
04/03/2025	Adult Day and Employment Services	Biennial	90 minutes	Arturo Cazares, Director of Community Services Anita Kwon, Employment & Day Services Manager
7/10/2025	Review of Board Governance (i.e., board members' role and responsibilities)	Annual	30 minutes	Gregory Simonian, General Counsel to RCOC's Board of Directors since 2023 and Director at Woodruff & Smart, APC
7/10/2025	Conflict of Interest	Annual	15 minutes	Gregory Simonian, General Counsel to RCOC's Board of Directors since 2023 and Director at Woodruff & Smart, APC
7/10/2025	Whistleblower Policies (i.e., State and regional center)	Annual	15 minutes	Gregory Simonian, General Counsel to RCOC's Board of Directors since 2023 and Director at Woodruff & Smart, APC
7/10/2025	Board members' role in implementing Whistleblower Policies	Annual	30 minutes	Gregory Simonian, General Counsel to RCOC's Board of Directors since 2023 and Director at Woodruff & Smart, APC
7/10/2025	Linguistic and Cultural Competency	Annual	30 minutes	Anh Nguyen, RCOC's Consultant and Principal, AMP Public Affairs Consulting Firm
10/02/2025	RCOC's Virtual Chart & Tech Enhancements	Biennial	90 minutes	Jerrod Bonner, Director of Information Technology

This Board of Directors Training Report was reviewed by (right click in signature box and select sign):

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Executive Director

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Board President

2026 BOARD OF DIRECTORS TRAINING PLAN

Regional Center: Orange County

INSTRUCTIONS: Regional center shall annually submit to the Department by December 15th, a proposed comprehensive Board of Directors’ training plan for the next calendar year. Complete all required information for the required training topics as listed. Rows may be added to include additional training topics.

Date	Training Topic	Frequency	Length of each Training Topic	Name, Affiliation and Qualifications of Individual or Entity that will Provide Each Training
02/05/2026	Living Options	Biennial	90 minutes	Jack Stanton, Associate Director of Housing Theresa Ta, Safety Net & Resource Development Manager
04/02/2026	Vendor/Service Provider Overview	Biennial	90 minutes	Rick Perez, VAC Board Representative
7/18/2026 <i>Board Retreat</i>	Review of Board Governance (i.e., board members’ role and responsibilities)	Annual	30 minutes	Gregory Simonian, General Counsel to RCOC’s Board of Directors since 2023 and Director at Woodruff & Smart, APC
7/18/2026 <i>Board Retreat</i>	Conflict of Interest	Annual	15 minutes	Gregory Simonian, General Counsel to RCOC’s Board of Directors since 2023 and Director at Woodruff & Smart, APC
7/18/2026 <i>Board Retreat</i>	Whistleblower Policies (i.e., State and regional center)	Annual	15 minutes	Gregory Simonian, General Counsel to RCOC’s Board of Directors since 2023 and Director at Woodruff & Smart, APC
7/18/2026 <i>Board Retreat</i>	Board members’ role in implementing Whistleblower Policies	Annual	30 minutes	Gregory Simonian, General Counsel to RCOC’s Board of Directors since 2023 and Director at Woodruff & Smart, APC
7/18/2026 <i>Board Retreat</i>	Linguistic and Cultural Competency	Annual	30 minutes	Anh Nguyen, RCOC’s Consultant and Principal, AMP Public Affairs Consulting Firm
10/01/2026	Budget & Finance Fundamentals including SOAR	Biennial	90 minutes	Marta Vasquez, Chief Financial Officer

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Executive Director

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Board President